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现代牧业

**China Modern Dairy Holdings Ltd.**

**中國現代牧業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1117)**

**ANNOUNCEMENT  
CHANGE OF FINANCIAL YEAR END DATE**

This announcement is made by China Modern Dairy Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

**Change of Financial Year End Date**

The board of directors of the Company (the “**Board**”) would like to announce that it has resolved to change the financial year end date of the Company from 30 June to 31 December effective immediately. Accordingly, the next financial year end date of the Company will be 31 December 2013.

## Subsequent Financial Reporting

Following the change of financial year end date, the Company will announce and publish its financial results with respect to the following financial periods on or before the relevant deadlines:

<b>Period Covered</b>	<b>Deadline for results announcement</b>	<b>Deadline for dispatch of financial report</b>
Audited annual results for the 6-month period ending 31 December 2013	31 March 2014	30 April 2014
Unaudited interim results for the 6-month period ending 30 June 2014	31 August 2014	30 September 2014
Audited annual results for the year ended 31 December 2014	31 March 2015	30 April 2015

## Reason for the Change of Financial Year End Date

The operating subsidiaries of the Company are incorporated in the People's Republic of China (the "**PRC Subsidiaries**"). As the PRC Subsidiaries are statutorily required to have their financial year end date set at 31 December, such change of financial year end date is to align the financial year end date of the Company with that of the PRC Subsidiaries. The Board considers that the change of the financial year end date will facilitate the preparation of the Company's consolidated financial statements.

The Board does not foresee any material financial implications on the Group as a result of the change in financial year end date of the Company nor is there any other matter of significance that needs to be brought to the attention of the shareholders of the Company in this regard.

For and on behalf of the Board  
**China Modern Dairy Holdings Ltd.**  
**YU Xubo**  
*Chairman*

Hong Kong, 20 November 2013

*As of the date of this announcement, the executive Directors are Ms. GAO Lina, Mr. HAN Chunlin and Mr. SUN Yugang, the non-executive Directors are Mr. YU Xubo, Mr. WOLHARDT Julian Juul, Mr. HUI Chi Kin Max, Mr. LEI Yongsheng and Mr. DING Sheng, the independent non-executive Directors are Prof. LI Shengli, Mr. LEE Kong Wai Conway, Mr. LIU Fuchun and Mr. KANG Yan.*